

## NOTICE

Notice is hereby given that the 19<sup>th</sup> Annual General Meeting ('AGM') of the Members of ASK Wealth Advisors Private Limited ('the Company') will be held on Wednesday, September 17, 2025 at 11:15 a.m. at the Registered office of the Company at Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai 400030 to transact the following businesses:

### **ORDINARY BUSINESS**

1. To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended on March 31, 2025 together with the Reports of Board of Directors and Auditors thereon.
2. To appoint a Director in place of Mr. Prateek Roongta (DIN: 00622797), who retires by rotation, and being eligible, offers himself for re-appointment.
3. To appoint a Director in place of Mr. Aniket Damle (DIN: 08538557), who retires by rotation, and being eligible, offers himself for re-appointment.
4. To re-appoint M/s. S.R. Batliboi & Co. LLP, Chartered Accountants, (Firm Registration No. 301003E/E300005) as the Statutory Auditors of the Company.

To consider and if thought fit, to pass with or without modification(s), the following Resolution as an **Ordinary Resolution**:

**“RESOLVED THAT** pursuant to the provisions of Section 139, 141 and 142 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, (including any re-enactment or modification thereto), and such other applicable provisions, if any, and based on the recommendation of the Board of Directors, M/s. S.R. Batliboi & Co. LLP, Chartered Accountants, Mumbai, (FRN: 301003E/E300005) be and are hereby re-appointed as the Statutory Auditors of the Company for a second term of 5 years, commencing from the conclusion of the 19<sup>th</sup> Annual General Meeting until the conclusion of 24<sup>th</sup> Annual General Meeting of the Company, on such remuneration (exclusive of applicable taxes and reimbursement of out of pocket expenses) as may be mutually agreed upon between the Board of Directors and the Statutory Auditors.

**RESOLVED FURTHER THAT** the Board of Directors of the Company be and are hereby authorized to do all such acts, deeds, matters and things as may be necessary for the purpose of giving effect to this resolution.”

---

#### **ASK Wealth Advisors Private Limited**

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465

## **SPECIAL BUSINESS**

5. To regularize the appointment of Mr. Prateek Jain (DIN: 10863622) as Non-Executive Director of the Company.

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

**“RESOLVED THAT** pursuant to Sections 149, 152, 161 and other applicable provisions, if any of the Companies Act, 2013 (**‘the Act’**) (including any statutory amendment(s), modification(s), enactment(s) or re-enactment(s) thereof for the time being in force), and the Companies (Appointment and Qualification of Directors) Rules, 2014, as amended, and other applicable provisions of the Act including the rules made thereunder to the extent notified and effective, as amended, and in accordance with the Memorandum of Association and Articles of Association of the Company, and pursuant to the recommendation of the Board of Directors at its meeting held on May 15, 2025, Mr. Prateek Jain (DIN: 10863622) who was appointed as an Additional Non-Executive Director of the Company with effect from December 10, 2024, be and is hereby appointed as a Non-Executive Director of the Company and shall be liable to retire by rotation.

**RESOLVED FURTHER THAT** Mr. Sameer Koticha (DIN: 00075145), Chairman, Mr. Rajesh Saluja (DIN: 01714168), CEO & Managing Director, Mr. Sunil Rohokale (DIN: 01896946), Director, Mr. Hemchandra Gadre, Chief Financial Officer, Ms. Priya Shah, Company Secretary and Mr. Vijay Shah, Compliance Officer (**“Authorized Persons”**) of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as may be necessary for the purpose of giving effect to this resolution including making the necessary submissions and filing necessary forms with the Registrar of Companies, Maharashtra at Mumbai or any other regulatory body.”

6. To regularize the appointment of Mr. Divyansh Jain (DIN: 10864577) as Non-Executive Director of the Company in the capacity of Nominee Director of BCP Topco XII Pte. Ltd. (**“Blackstone”**).

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

**“RESOLVED THAT** pursuant to Sections 149, 152, 161 and other applicable provisions, if any of the Companies Act, 2013 (**‘the Act’**) (including any statutory amendment(s), modification(s), enactment(s) or re-enactment(s) thereof for the time being in force), and the Companies (Appointment and Qualification of Directors) Rules, 2014, as amended, and other applicable provisions of the Act including the rules made thereunder to the extent notified and effective, as amended, and in accordance with the Memorandum of Association and Articles of Association of the Company, and pursuant to the recommendation of the Board of Directors at its meeting held on May 15, 2025, Mr. Divyansh Jain (DIN: 10864577) who was appointed as an Additional Non-Executive Director of the Company in the capacity of Nominee Director representing BCP

---

### **ASK Wealth Advisors Private Limited**

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465

Topco XII Pte. Ltd. (“**Blackstone**”) with effect from December 10, 2024, be and is hereby appointed as a Non-Executive Director of the Company in the capacity of Nominee Director and shall be liable to retire by rotation.

**RESOLVED FURTHER THAT** Mr. Sameer Koticha (DIN: 00075145), Chairman, Mr. Rajesh Saluja (DIN: 01714168), CEO & Managing Director, Mr. Sunil Rohokale (DIN: 01896946), Director, Mr. Hemchandra Gadre, Chief Financial Officer, Ms. Priya Shah, Company Secretary and Mr. Vijay Shah, Compliance Officer (“**Authorized Persons**”) of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as may be necessary for the purpose of giving effect to this resolution including making the necessary submissions and filing necessary forms with the Registrar of Companies, Maharashtra at Mumbai or any other regulatory body.”

**By order of the Board  
For ASK Wealth Advisors Private Limited**

Sd/-  
**Priya Shah**  
**Company Secretary**  
**(ICSI Membership No. ACS 48128)**

**Place: Mumbai**  
**Date: May 15, 2025**

**Registered Office:**  
Birla Aurora, 16 Level,  
Office Floor 9, Dr. Annie Besant Road,  
Worli, Mumbai - 400 030.

**NOTES**

1. Corporate Members intending to send their authorized representatives to attend the Annual General Meeting (AGM) are requested to send a duly certified copy of their Board Resolution authorizing their representatives to attend and vote at the AGM.
2. The attendance slip for the members is annexed hereto this notice. Members should bring the attendance slips duly filled in at the meeting to avoid any inconvenience.
3. Pursuant to the Secretarial Standards - 2 on “General Meetings” issued by the Institute of Company Secretaries of India (ICSI), brief resume and relevant details of the Directors proposed to be appointed at the ensuing Annual General Meeting is stated in the Annexure to the Notice.
4. The documents referred to in this Notice and the Register of Directors and Key Managerial Personnel and their Shareholdings, as maintained under Section 170 of the Companies Act, 2013 and Register of Contracts or Arrangements in which Directors are interested as maintained under Section 189 of the Companies Act, 2013 are open for inspection by the members at the registered office of the company prior to the date of the meeting during normal business hours on working days and will also be made available for inspection at the meeting.
5. The members can pose the questions during the course of the meeting. The queries can also be given in advance to [cosec@askgroup.in](mailto:cosec@askgroup.in) to enable the Company to provide the required information.
6. For the convenience of the members the route map of the venue of the meeting is enclosed to this notice.

---

**ASK Wealth Advisors Private Limited**

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

T +91 22 6652 0000/ 22 6613 2800 | [askwealthadvisors.com](http://askwealthadvisors.com) | [cosec@askgroup.in](mailto:cosec@askgroup.in) | CIN: U67190MH2006PTC162465

**EXPLANATORY STATEMENT PURSUANT TO THE PROVISIONS OF SECTION 102 OF THE COMPANIES ACT, 2013:****Item No. 5 and 6**

Pursuant to the terms of the (A) Share Purchase Agreement (“SPA”) entered into amongst the ASK Investment Managers Limited (“ASKIM”), the Parties identified as Sellers under the SPA and BCP Topco XII Pte. Ltd. (“Blackstone”) dated September 6, 2021, the amendment agreement to the SPA dated February 5, 2022; and letter amendment agreement to SPA dated February 10, 2022 (B) Shareholders’ Agreement (“SHA”) entered into amongst (i) ASK Investment Managers Limited (“ASKIM”), Holding Company of the Company, (ii) Mr. Sameer Koticha, (iii) Fortress Trust, (iv) Mr. Sunil Rohokale, (v) Mr. Bharat Shah, (vi) Mr. Rajesh Saluja, (vii) Mr. Amit Bhagat; and (viii) Blackstone dated September 6, 2021, and the amendment agreement to the SHA dated February 5, 2022, the Board had approved the appointment of Mr. Prateek Jain (DIN: 10863622) as an Additional Non-Executive Director and Mr. Divyansh Jain (DIN: 10864577) as an Additional Non-Executive Nominee Director of the Company, representing Blackstone at the Board Meeting held on 10<sup>th</sup> December 2024.

Pursuant to the provisions of Section 152 of Companies Act, 2013, the regularization of aforesaid appointments from additional director to director requires approval of Members of the Company through ordinary resolution at a duly convened General Meeting.

Accordingly, the Board recommends the Ordinary Resolutions as set out at item no. 5 & 6 of the accompanying Notice in relation to regularization of appointment of above-named Directors of the Company for approval of the members.

A Note in terms of Clause 1.2.5 of secretarial standards on general meetings (SS-2) issued by the Institute of Company Secretaries of India in relation to the details of above-mentioned Directors are duly enclosed herewith.

Except Mr. Prateek Jain and Mr. Divyansh Jain, none of the Directors or Key Managerial Personnels (KMPs) of the Company and their relatives are concerned or interested, financially or otherwise, in the resolutions set out at Item no. 5 & 6 of the accompanying Notice. Mr. Prateek Jain and Mr. Divyansh Jain are not related to any other Directors or Key Managerial Personnels (KMPs) of the Company.

**By order of the Board  
For ASK Wealth Advisors Private Limited**

**Place: Mumbai  
Date: May 15, 2025**

Sd/-  
**Priya Shah**  
**Company Secretary**  
**(ICSI Membership No. ACS 48128)**

**Registered Office:**  
Birla Aurora, 16 Level,  
Office Floor 9, Dr. Annie Besant Road,  
Worli, Mumbai - 400 030.

**NOTES TO THE EXPLANATORY STATEMENT IN TERMS OF CLAUSE 1.2.5 OF SECRETARIAL STANDARDS ON GENERAL MEETINGS (SS-2) ISSUED BY THE INSTITUTE OF COMPANY SECRETARIES OF INDIA**

• **Item No. 2 and 3**

**Information about the Appointees**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Mr. Prateek Roongta (DIN: 00622797)</b>	<b>Mr. Aniket Damle (DIN: 08538557)</b>
1.	Date of Birth (Age)	May 28, 1977 (47 Years)	July 15, 1994 (30 years)
2.	Nationality	Indian	Indian
3.	Date of first appointment	June 07, 2023	June 07, 2023
4.	Designation	Nominee Director	Nominee Director
5.	Qualifications	1. Bachelor Degree in Commerce, University of Delhi 2. Chartered Accountant (CA) from Institute of Chartered Accountants of India (ICAI) 3. Company Secretary (CS) from Institute of Company Secretaries of India (ICSI) 4. MBA from IIM, Ahmedabad	Bachelor Degree in Mechanical Engineering, Indian Institute of Technology Bombay
6.	Experience/ Expertise	Mr. Prateek Roongta is a Managing Director at Blackstone Advisors India Private Limited. He is responsible for providing strategic direction and leadership to Blackstone portfolio companies in India. Mr. Roongta has more than 20 years' experience in advising financial institutions on topics of strategy, operations and digital transformation. Prior to joining Blackstone, he was MD and Partner at Boston Consulting Group and has previously worked at True North Managers LLP and Kearney. Currently, he is a Director on the	Mr. Aniket Damle is a Principal in the Blackstone Private Equity Group based in Mumbai. Mr. Damle joined Blackstone in 2017. Since joining Blackstone, he has been involved in the execution of Blackstone's investments in CARE Hospitals, EPL Limited (formerly known as Essel Propack Limited), Piramal Glass and VFS Global. Prior to joining Blackstone in 2017, he worked as a Management Consultant

**ASK Wealth Advisors Private Limited**

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465

		Board of Fino Payments Bank Limited, Fino Paytech Limited, Aadhar Housing Finance Limited and International Gemological Institute.	with McKinsey & Company.
7.	Terms & Conditions of appointment	Re-appointment as Director of the Company, liable to retire by rotation to comply with the provisions of Section 152 of the Companies Act, 2013	Re-appointment as Director of the Company, liable to retire by rotation to comply with the provisions of Section 152 of the Companies Act, 2013
8.	Remuneration sought to be drawn	Nil	Nil
9.	Remuneration last drawn	Nil	Nil
10.	Shareholding in the Company	None	None
11.	Relationship with other Directors, Manager and other KMPs	None	None
12.	Number of Meetings of the Board attended during the year	4/5	5/5
13.	List of Other Directorships	1. ASK Alternatives Managers Private Limited (Formerly known as ASK Family Office and Investment Advisers Private Limited) 2. International Gemmological Institute (India) Limited 3. ASK Long-Short Fund Managers Private Limited 4. ASK Investment Managers Limited 5. Aadhar Housing Finance Limited 6. Fino Paytech Limited 7. Fino Payments Bank Limited	1. KIMS Health Care Management Limited 2. Condis India Healthcare Private Limited 3. KIMS AI Shifa Healthcare Private Limited 4. Quality Care India Limited 5. ASK Financial Holdings Private Limited
14.	Membership/ Chairmanship of Committees of other Boards	As per below table	As per below table

#### ASK Wealth Advisors Private Limited

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465



## Committee details for Mr. Prateek Roongta

Sr. No.	Name of the Company	Name of the Committee	Chairman/Member
1.	ASK Wealth Advisors Private Limited	Corporate Social Responsibility Committee	Member
2.	Aadhaar Housing Finance Limited	Audit Committee	Member
		Stakeholders Relationship Committee	Member
		Risk Management Committee	Member
		Corporate Social Responsibility Committee	Member
		ALCO	Member
		IT Strategy Committee	Member
		Investment Committee	Chairperson & Member
		IPO Committee	Member
		Management Committee	Chairperson & Member
		Wilful Defaulter review committee	Member
3.	International Gemmological Institute (India) Limited	Audit Committee	Member
		Stakeholders Relationship Committee	Chairperson & Member
		Risk Management Committee	Member
		Corporate Social Responsibility Committee	Member
		IPO Committee	Member
4.	ASK Investment Managers Limited	Corporate Social Responsibility Committee	Member
		Audit Committee	Member
		Stakeholders Relationship Committee	Member
5.	Fino Paytech Limited	Stakeholder Relationship Committee	Member
		Corporate Social Responsibility Committee	Member
6.	Fino Payments Bank Limited	Nomination and Remuneration Committee	Member
		Risk & ALM Committee	Member
		IT Strategy Committee	Member
		Strategic Investment Committee	Member
		Business & Corporate restructuring Committee	Member

### ASK Wealth Advisors Private Limited

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465

## Committee details for Mr. Aniket Damle

Sr. No.	Name of the Company	Name of the Committee	Chairman/Member
1.	Quality Care India Limited	Corporate Social Responsibility Committee	Member
2.	KIMS Health Care Management Limited	Corporate Social Responsibility Committee	Member
3.	ASK Financial Holdings Private Limited	Corporate Social Responsibility Committee	Member

## • Item No. 5 and 6

## Information about the Appointees

Sr. No.	Particulars	Mr. Prateek Jain (DIN: 10863622)	Mr. Divyansh Jain (DIN: 10864577)
1	Date of Birth (Age)	August 01, 1972 (52 Years)	June 04, 1994 (30 Years)
2	Nationality	Indian	Indian
3	Date of Appointment as Director	December 10, 2024	December 10, 2024
4	Designation	Additional Non-Executive Director	Additional Non-Executive Director
5	Qualifications	1. Chartered Accountant 2. Qualified Company Secretary 3. Holds credentials as an ICWA 4. Completed an Advanced Management Program from ISB & Wharton	1. Chartered Accountant 2. Bachelor's in commerce (B.com) from Shri Ram College of Commerce (Delhi University) 3. Chartered Financial Analyst
6	Experience/ Expertise	Prateek Jain is the Group Chief Financial Officer, bringing with him over 27 years of extensive experience in the finance sector, with a specialization in Asset Management Companies (AMC). Prior to joining ASK, he served as the Chief Financial Officer at Nippon Life India Asset Management Limited, where he contributed significantly for over	Divyansh Jain is an Investment Professional at Blackstone looking at Financial Services, Pharma, Consumer, B2B Services, Ed-Tech and Media companies. Before Joining Blackstone, he has worked as a Consultant at Boston Consulting Group and as an Investment Banker at

## ASK Wealth Advisors Private Limited

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465

		a decade. His illustrious career includes notable roles at renowned organizations such as AIG Global Assets Management Company, ICICI Lombard, Howden Insurance, Oman National Investment Corporation, and A.F. Ferguson & Co.	Deutsche Bank.
7	Terms & Conditions of appointment	As per resolution passed by the Board of Directors at their meeting held on December 10, 2024	As per resolution passed by the Board of Directors at their meeting held on December 10, 2024
8	Remuneration sought to be drawn	NIL	NIL
9	Remuneration last drawn	NIL	NIL
10	Shareholding in the Company	NIL	NIL
11	Relationship with other Directors, Manager and other KMPs	None	None
12	Number of Meetings of the Board attended during the year	1/1	1/1
13	List of Other Directorships	ASK Wealth Advisors (DIFC) Private Limited	None
14	Membership/ Chairmanship of Committees of other Boards	As per below table	None

#### Committee details for Mr. Prateek Jain

Sr. No.	Name of the Company	Name of the Committee	Chairman/Member
1.	ASK Financial Holdings Private Limited	Asset Liability Management Committee	Member

#### ASK Wealth Advisors Private Limited

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465

## ATTENDANCE SLIP

<b>19<sup>TH</sup> ANNUAL GENERAL MEETING OF THE COMPANY ON SEPTEMBER 17, 2025</b>
------------------------------------------------------------------------------------

<b>Registered Folio/ DP ID &amp; Client ID</b>	
<b>Name and address of the shareholder(s)</b>	
<b>No. of Shares held</b>	
<p>I/We hereby record my/our presence at the Annual General Meeting of the Members of the Company held on September 17, 2025 at 11:15 a.m. at the Registered Office of the Company situated at Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai- 400 030.</p>  <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>.....</p> <p>Member's Folio No./DP ID &amp; Client ID</p>   <p>Member's Signature</p>   <p>Note:</p>   <p>1. Please fill in the Folio No./DP ID &amp; Client ID, Name and sign this Attendance Slip and hand it over at the Attendance Verification Counter at the <b>ENTRANCE OF THE MEETING HALL</b></p> </div> <div style="width: 45%;"> <p>.....</p> <p>Member's name (in Block Letters)</p> </div> </div>	

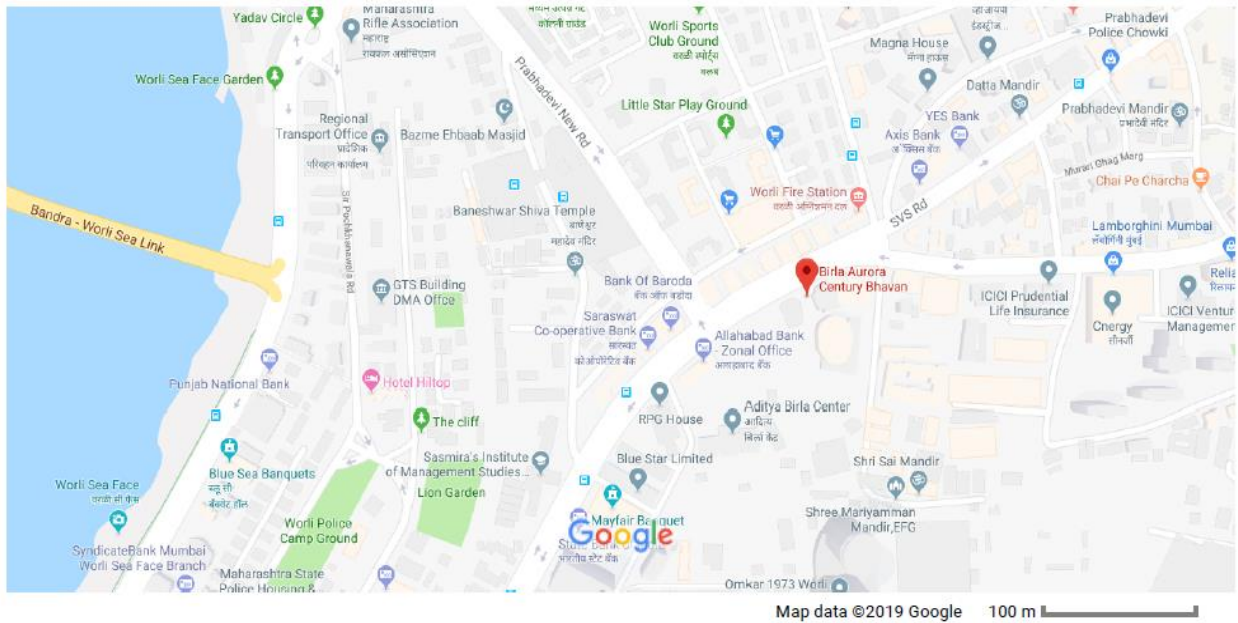
**Note: PLEASE BRING THE ABOVE ATTENDANCE SLIP TO THE MEETING HALL**

### ASK Wealth Advisors Private Limited

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030  
 Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400013  
 T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465

## Route map:

Google Maps Birla Aurora Century Bhavan



### ASK Wealth Advisors Private Limited

Registered Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030

Corporate Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

T +91 22 6652 0000/ 22 6613 2800 | askwealthadvisors.com | cosec@askgroup.in | CIN: U67190MH2006PTC162465