

NOTICE

Notice is hereby given that the 22nd Annual General Meeting ('AGM') of the Members of ASK Investment Managers Limited ('the Company') will be held on Tuesday, September 29, 2026 at 12.00 Noon through video conferencing ('VC') to transact the following businesses:

ORDINARY BUSINESS

1. To receive, consider and adopt:

- a. The Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2026 together with the Reports of the Board of Directors and Auditors thereon.
- b. The Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2026 together with the Report of the Auditors thereon.

2. To appoint a Director in place of Mr. Ganesh Mani (DIN: 08385423), who retires by rotation, and being eligible, offers himself for re-appointment.

3. To appoint a Director in place of Mr. Nitin Rakesh (DIN: 00042261), who retires by rotation, and being eligible, offers himself for re-appointment.

SPECIAL BUSINESS

4. To approve the appointment of Mr. Rajesh Saluja (DIN: 01714168) as Whole-time Director and Key Managerial Personnel of the Company.

To consider and if thought fit, to pass, the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, 203 and other applicable provisions, if any, of the Companies Act, 2013, (hereinafter referred to as the 'Act') read with Schedule V and applicable Rules made thereunder (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force) and subject to such approvals, permissions, consents and sanctions, as may be necessary, the consent of the Members be and is hereby accorded to the appointment of Mr. Rajesh Saluja (DIN: 01714168) (who is also the Managing Director & CEO of ASK Wealth Advisors Private Limited, Wholly Owned Subsidiary of the Company) as the Whole Time Director designated as Executive Director of the Company at nil remuneration, for

a period of 5 (five) years with effect from May 12, 2026 and who shall be liable to retire by rotation.

RESOLVED FURTHER THAT Mr. Rajesh Saluja shall continue to draw remuneration from the said Wholly Owned Subsidiary of the Company and, accordingly, shall not be entitled to any remuneration or sitting fees from the Company for attending meetings of the Board of Directors or any Committee thereof.

RESOLVED FURTHER THAT any Director or Key Managerial Personnel of the Company, or any officer authorised by the Board, be and is hereby severally authorised to do all such acts, deeds, matters and things, and to execute all such documents, instruments and writings, and to file such forms, returns and documents as may be necessary, desirable or expedient to give effect to this Resolution, including making such filings with the Registrar of Companies and other statutory or regulatory authorities as may be required, and to settle any questions, difficulties or doubts that may arise in this regard."

5. To approve granting of loans to the Company's subsidiary(ies)/group company(ies) under section 185 of the Companies Act, 2013.

To consider and if thought fit, to pass, the following resolution as a **Special Resolution**:

"RESOLVED THAT in continuation of earlier resolution passed by the members at the 21st Annual General Meeting of the Company in this matter and without prejudice to any loans already granted, disbursed or outstanding pursuant thereto and pursuant to the provisions of Section 185 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and the Companies (Meeting of Board and its Powers) Rules, 2014 (including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force), and pursuant to the recommendation of the Board of Directors, the consent of the Members of the Company be and is hereby accorded to extend additional financial assistance in the nature of an unsecured loan, in one or more tranches to the below mentioned subsidiary/group companies (collectively referred to as the "Entities") on such terms and conditions as the Board may deem fit:

NOTICE (CONTD.)

Borrower(s)	Existing Limits (₹ Crores)	Additions to existing limits (₹ Crores)	Revised Limits (₹ Crores)
ASK Long-Short Fund Managers Private Limited	30	30	60
ASK Alternatives Managers Private Limited	25	25	50

RESOLVED FURTHER THAT in view of the aforesaid increase in the loan limits for the above-mentioned entities and in continuation of earlier resolution passed by the members in this regard, pursuant to the provisions of Section 185 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 (including any statutory modification(s), amendment(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force), and pursuant to the recommendation of the Board of Directors, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the **"Board"**, which expression shall be deemed to include any Committee thereof or any Director(s)/Officer(s) authorised by the Board) to grant loan(s), in one or more tranches, to ASK Long-Short Fund Managers Private Limited, ASK Alternatives Managers Private Limited and ASK Property Investment Advisors Private Limited, the subsidiary/group companies (collectively referred to as the **"Entities"**) covered under Section 185 of the Act and in which one or more Directors of the Company may be deemed to be interested, such that the aggregate outstanding

amount of loans already granted, together with loans proposed to be granted from time to time to the Entities, shall not exceed **₹ 180 Crores (Rupees One Hundred Eighty Crores only)** at any point in time, on such terms and conditions, as the Board may deem fit in its absolute discretion and in the best interest of the Company.

RESOLVED FURTHER THAT the loans so granted shall be utilised by the respective borrowing companies only for their principal business activities in accordance with the provisions of Section 185 of the Act.

RESOLVED FURTHER THAT any Director or Key Managerial Personnel of the Company, or any officer authorised by the Board, be and is hereby severally authorised to do all such acts, deeds, matters and things, and to execute all such documents, instruments and writings, and to file such forms, returns and documents as may be necessary, desirable or expedient to give effect to this Resolution, including making such filings with the Registrar of Companies and other statutory or regulatory authorities as may be required, and to settle any questions, difficulties or doubts that may arise in this regard."

By order of the Board

For ASK Investment Managers Limited

Poonam Tanwani

Company Secretary

(ICSI Membership No. ACS 19182)

Place: Mumbai

Date: August 28, 2026

Registered Office:

Birla Aurora, 16 Level, Office Floor 9,

Dr. Annie Besant Road, Worli, Mumbai - 400 030.

NOTES

1. Pursuant to the Ministry of Corporate Affairs ("MCA") General Circular No. 03/2025 dated September 22, 2025 read with Circular Nos. 09/2024 dated September 19, 2024, 09/2023 dated September 25, 2023, 10/2022 dated December 28, 2022, 2/2022 dated May 5, 2022, 21/2021 dated December 14, 2021 19/2021 dated December 8, 2021, 02/2021 dated January 13, 2021 and 20/2020 dated May 5, 2020 (collectively referred to as '**MCA Circulars**'), companies are allowed to hold the AGM through VC, without the physical presence of the Members at a common venue.

Hence, in compliance with the MCA Circulars issued from time to time and the provisions of the Companies Act, 2013 ("**Act**"), (as amended), the said 22nd Annual General Meeting ('AGM') of the Company is being conducted through VC without the physical presence of the Members and shall be deemed to take place at the Registered Office of the Company situated at Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030.

2. Pursuant to the provisions of Section 105 of the Act, a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Company. Since this AGM is being held through VC, physical attendance of the Members has been dispensed with pursuant to Circular No. 14/2020. Accordingly, in terms of the MCA Circulars, the facility for appointment of proxies by the Members will not be available for the AGM and hence the Proxy Form, Attendance Slip and Route Map are not annexed to this Notice.
3. In case if the member is a Body Corporate/ Institution, then they are requested to send scanned copy (PDF/JPG format) of resolution/authorization from its board or governing body, authorizing its representative(s) to attend the AGM through VC on its behalf. The said resolution/authorization shall be emailed, through its registered email address to Ms. Poonam Tanwani, Company Secretary at cosec@askgroup.in.
4. Members attending the AGM through VC will be counted for the purpose of reckoning the quorum under Section 103 of the Act.
5. In line with the MCA Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at https://content.askfinancials.com/uploads/ASKIM_AGM_Notice_2026_4d0e068476.pdf. AGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
6. The Register of Directors and Key Managerial Personnel and their Shareholdings, maintained under Section 170 and Register of Contract or Arrangements in which the Directors are interested maintained under Section 189 of the Act will be available electronically for inspection by the members during the AGM. All documents referred to in the Notice will also be available for electronic inspection without any fee by the members from the date of circulation of this Notice up to the date of AGM, i.e., September 29, 2026. Members seeking to inspect such documents can send an email to cosec@askgroup.in.
7. Requisite details of Directors seeking appointment / re-appointment at the ensuing Annual General Meeting are given in the Annexure to the Notice. The Directors have furnished the necessary disclosures / consents pertaining to their appointment / re-appointment pursuant to the requirements of Secretarial Standard on General Meeting ("SS-2").
8. The Statement pursuant to the provisions of Section 102 of the Act, in respect of the special business is annexed herewith and forms part of the Notice.
9. In compliance with the MCA Circulars, the Notice of the AGM along with the Annual Report for the Financial Year 2025-26 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories. If your e-mail address is not registered with the Company, please follow the process provided in the Notes appended below to receive e-voting details including login ID and password. The communication of the assent or dissent of the Members on the proposed resolutions would only take place through the e-voting system.
10. Members holding shares in dematerialized form are requested to update with their respective Depository Participant, their e-mail ids and mobile number.
11. In compliance with the MCA Circulars, Notice of the AGM along with the Annual Report 2025-26 is being sent only through electronic mode to those Members whose name is recorded in the Register of Members/Register of Beneficial Owners as

NOTES (CONTD.)

on August 28, 2026 and whose email addresses are registered with the Company / Registrar and Share Transfer Agent ("RTA") or with the respective Depository Participant(s) for communication purposes, unless any member has requested for a hard copy of the same.

12. As per MCA Circulars, the Company has issued public notice by way of an advertisement pre-dispatch of AGM Notice by stating all the required information with respect to the AGM. Further, after this notice being dispatched, the Company will again make newspaper advertisements.

13. The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date i.e., September 22, 2026.

In the case of joint holders, the member whose name appears as the first holder in the order of their names as per the Register of Members of the Company will be entitled to cast vote at the AGM.

14. The Members can join the AGM in the VC mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC will be made available to at least 1,000 members on a first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without any restrictions.
15. Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), the Secretarial Standard on General Meetings (SS-2) and the MCA Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the 22nd AGM. Detailed procedure for e-Voting and participation in the AGM through VC are given in the Annexure to the Notice. The detailed procedure for participation in the meeting through VC is also

available at the Company's website at https://content.askfinancials.com/uploads/Detailed_Procedure_for_participation_in_the_AGM_through_VC_2026_35cdd9a78c.pdf.

For this purpose, the Company has entered into an agreement with National Securities Depository Limited for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the AGM will be provided by National Securities Depository Limited.

16. The Board of Directors have appointed Ms. Sandhya Rohit Malhotra, Partner of M/s. Manish Ghia & Associates (Membership No. FCS 6715), Practicing Company Secretaries as the Scrutinizer to scrutinize the voting during the AGM in a fair and transparent manner.
17. The Scrutinizer shall immediately after the conclusion of voting at the AGM, will first count the votes cast at the meeting through e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than 3 days of the conclusion of the AGM, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.
18. The results declared along with the Scrutinizer's Report shall be immediately placed on the Company's website <https://www.askfinancials.com/ask-investment-managers/disclosures>. The result will also be posted on the Notice Board of the Company at the Registered Office.
19. Members who would like to ask any questions on the financial statements are requested to send their queries through email on cosec@askgroup.in latest by September 19, 2026 to enable the Company to answer their queries satisfactorily.
20. For any further correspondence or Members who need technical assistance relating to attending the AGM through VC, can reach Ms Poonam Tanwani, Company Secretary at cosec@askgroup.in.

NOTES (CONTD.)

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:

The remote e-voting period begins on September 24, 2026 at 9:00 A.M. and ends on September 28, 2026 at 5:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., September 22, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being September 22, 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	- For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. - Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. - If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS Portal" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp. - Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Type of shareholders	Login Method
	5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on  App Store  Google Play  
Individual Shareholders holding securities in demat mode with CDSL	- Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password. - After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there are also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly. - If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. - Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from an e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

NOTES (CONTD.)

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL)	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.

5. Password details for shareholders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a pdf file. Open the pdf file. The password to open the pdf file is your 8 digit client ID for NSDL account or last 8 digits of client ID for CDSL account. The pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
 - a) Click on "[Forgot User Details/Password?](#)"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) If you are still unable to get the password by aforesaid option, you can send a request at evoting@nsdl.com mentioning your demat account number, your PAN, your name and your registered address etc
 - c) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company i.e. 141520 to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to scrutinizer@mgconsulting.in with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost

care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to Ms. Prajakta Pawle, Deputy Manager at evoting@nsdl.com.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL IDS ARE NOT REGISTERED WITH THE DEPOSITORIES FOR PROCURING USER ID AND PASSWORD AND REGISTRATION OF EMAIL IDS FOR E-VOTING FOR THE RESOLUTIONS SET OUT IN THIS NOTICE:

1. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to the Company's email id i.e. cosec@askgroup.in. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**
2. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
3. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

NOTES (CONTD.)

THE INSTRUCTIONS FOR MEMBERS FOR E-VOTING ON THE DAY OF THE AGM ARE AS UNDER:

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the EGM/AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN : 141520 of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to

use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders who would like to express their views/ have questions may send their questions latest by September 19, 2026 mentioning their name, demat account number, email id, mobile number at cossec@askgroup.in. The same will be replied by the Company suitably.
6. In order to enable smooth conduct of AGM, the Members who would like to express their views during the AGM may register themselves as a Speaker by sending an email to cossec@askgroup.in, mentioning name and DP ID/CLIENT ID latest by September 19, 2026.

The Company reserves the right to restrict the number of questions and number of speakers, as appropriate for smooth conduct of the AGM.

EXPLANATORY STATEMENT PURSUANT TO THE PROVISIONS OF SECTION 102 OF THE COMPANIES ACT, 2013:

Item No. 4

In terms of the provisions of Section 203(1) of the Companies Act, 2013, the Company is required to have a Managing Director or Chief Executive Officer or Manager or Whole-Time Director as part of its Key Managerial Personnel.

Accordingly, based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors, subject to the approval of the Members and such other regulatory approvals as may be required, has appointed Mr. Rajesh Saluja (DIN: 01714168), presently serving as a Non-Executive Director of the Company as Whole-Time Director and Key Managerial Personnel of the Company (who is also the Managing Director & CEO of ASK Wealth Advisors Private Limited, a Wholly Owned Subsidiary of the Company) with effect from May 12, 2026.

As per the provisions of Section 203(3) of the Companies Act, 2013, a Whole-Time Key Managerial Personnel shall not hold office in more than one company except in its subsidiary company, and accordingly, Mr. Rajesh Saluja's appointment as above is in compliance with the said provisions.

Mr. Rajesh Saluja shall continue as Managing Director & CEO of ASK Wealth Advisors Private Limited, a Wholly Owned Subsidiary (WOS) of the Company and shall

NOTES (CONTD.)

draw remuneration from the said WOS. Accordingly, no remuneration (including no sitting fees for attending any Board or Committee meetings) shall be paid by the company.

The Board considers the proposed confirmation of his appointment to be in the best interest of the Company and accordingly recommends the Special Resolution

set out in Item No. 04 of the accompanying Notice for approval of the Members.

Except Mr. Rajesh Saluja, none of the Directors, Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the resolution set out at Item no. 4 of the accompanying Notice.

Item No. 5

At the 21st Annual General Meeting of the Company, the Members had approved granting of loans to certain subsidiary/group companies under Section 185 of the Companies Act, 2013 up to an aggregate outstanding amount not exceeding ₹ 125 crores at any point of time.

In view of the increased funding requirements for the businesses of these subsidiary/group companies, as listed out in the table below, the Board considers it necessary to enhance the existing loan limits and consequently the aggregate overall limit which shall require approval of the Members under Section 185 of the Act.

Accordingly, the Board seeks the approval of the Members by way of a Special Resolution to grant additional loans, in one or more tranches, to the following subsidiary/group companies, on such terms and conditions as Board may determine:

Borrower(s)	Existing Limits (₹ Crores)	Additions to existing limits (₹ Crores)	Revised Limits (₹ Crores)
ASK Long-Short Fund Managers Private Limited	30	30	60
ASK Alternatives Managers Private Limited	25	25	50

As the proposed resolution is in continuation of the previous resolution, the aggregate limits of ₹ 125 crores as previously approved by the Members under Section 185 of the Act would stand revised to ₹180 crores for ASK Long-Short Fund Managers Private Limited, ASK Alternatives Managers Private Limited and ASK Property Investment Advisors Private Limited.

The Board is of the opinion that the proposed loans are in the ordinary course of the Company's funding arrangements for its subsidiary/group companies and would facilitate their business operations. The loans, if granted, shall be utilised by the respective borrowing companies only for their principal business activities in accordance with the provisions of Section 185 of the Act.

Accordingly, the Board recommends the Special Resolution set out at Item No. 5 of the accompanying Notice for approval of the Members.

Except Mr. Sameer Koticha and Mr. Prateek Roongta, none of the Directors, Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the resolution set out at Item no. 5 of the accompanying Notice.

By order of the Board

For ASK Investment Managers Limited

Poonam Tanwani

Company Secretary

(ICSI Membership No. ACS 19182)

Place: Mumbai

Date: August 28, 2026

Registered Office:

Birla Aurora, 16 Level, Office Floor 9,

Dr. Annie Besant Road, Worli, Mumbai - 400 030.

NOTES TO THE EXPLANATORY STATEMENT IN TERMS OF CLAUSE 1.2.5 OF SECRETARIAL STANDARDS ON GENERAL MEETINGS (SS-2) ISSUED BY THE INSTITUTE OF COMPANY SECRETARIES OF INDIA

1. Annexures to Item 2, 3 and 4:

Information about the Appointees

Sr. no.	Particulars	Mr. Ganesh Mani (DIN: 08385423)	Mr. Nitin Rakesh (DIN: 01798942)	Mr. Rajesh Saluja (DIN: 01714168)
1	Date of Birth (Age)	01/01/1988 (38 years)	27/12/1971 (54 years)	14/07/1967 (59 years)
2	Nationality	Indian	Indian	Indian
3	Designation	Nominee Director	Nominee Director	Whole- Time Director
4	Qualifications	B. Tech. in Mechanical Engineering from the Indian Institute of Technology Bombay.	Bachelor's degree in Engineering (Computer Science) from Delhi Institute of Technology, Delhi University and Master's in Management from Narsee Monjee Institute of Management Studies, Mumbai and an alumni of Harvard Business School's CEO Workshop.	Master's degree in marketing management and a bachelor's degree in Maths & Economics from the University of Mumbai.
5	Experience	Mr. Ganesh Mani is a Senior Managing Director in Blackstone's Private Equity Group. Since joining Blackstone in 2011, Mr. Mani has been involved in Blackstone's investments, including Neysa Networks, Aster DM Quality Care, Ace Insurance Brokers, Quality Care, KIMS HEALTH, ASK, Sona Comstar, Aadhar Housing Finance, Trans Maldivian Airways, IBS Software, International Tractors Limited, CMS Info Systems, Multi Commodity Exchange of India Ltd., and Jagran Prakashan.	Mr. Nitin Rakesh has served as the Chief Executive Officer and Managing Director of Mphasis since 2017 and has over 30 years of experience across the technology and financial services sectors. Prior to joining Mphasis, he was the Founding CEO and Managing Director of Motilal Oswal Asset Management Company.	Over 30 years of experience in the Wealth and Capital Management business
6	Terms & Conditions of appointment	Re-appointment as Director of the Company, liable to retire by rotation to comply with the provisions of Section 152 of the Companies Act, 2013	Re-appointment as Director of the Company, liable to retire by rotation to comply with the provisions of Section 152 of the Companies Act, 2013	Appointment as Whole Time Director of the Company at nil remuneration, for a period of 5 (five) years with effect from May 12, 2026 and who shall be liable to retire by rotation.
7	Remuneration proposed	NIL	NIL	NIL
8	Remuneration last drawn	NIL	NIL	NIL
9	Date of first appointment	11/02/2022	11/02/2022	10/12/2024
10	Shareholding in the Company	NIL	NIL	60,000

NOTES TO THE EXPLANATORY STATEMENT IN TERMS OF CLAUSE 1.2.5 OF SECRETARIAL STANDARDS ON GENERAL MEETINGS (SS-2) ISSUED BY THE INSTITUTE OF COMPANY SECRETARIES OF INDIA (CONTD.)

Sr. no.	Particulars	Mr. Ganesh Mani (DIN: 08385423)	Mr. Nitin Rakesh (DIN: 01798942)	Mr. Rajesh Saluja (DIN: 01714168)
11	Relationship with other Directors, Manager and other KMPs	None	None	None
12	Number of Meetings of the Board attended during the year	4/4	4/4	2/4
13	Other Directorships	1. ASK Financial Holdings Private Limited 2. KIMS Health Care Management Limited 3. ACE Insurance Brokers Pvt. Ltd. 4. Suryera Renewable Energy Services Private Limited 5. S.T.S. Holdings Limited 6. STS Hospital Chittagong Limited 7. Neysa Networks Private Limited 8. Nxsure General Insurance Limited 9. Aster DM Quality Care Limited	1. Mphasis Limited 2. Mrald Limited, UK	1. ASK Wealth Advisors Private Limited 2. ASK Financial Holdings Private Limited
14	Membership/ Chairmanship of Committees of other Boards	ACE Insurance Brokers Pvt. Ltd.- Nomination and Remuneration Committee	Mphasis Limited- Treasury and Operations Committee; Share Transfer Committee; Stakeholders Relationship Committee; CSR Committee; Risk Governance and Management Committee	ASK Wealth Advisors Private Limited - Corporate Social Responsibility Committee ASK Investment Managers Limited- Stakeholders Relationship Committee

By order of the Board
For ASK Investment Managers Limited

Poonam Tanwani
Company Secretary
(ICSI Membership No. ACS 19182)

Place: Mumbai
Date: August 28, 2026

Registered Office:
Birla Aurora, 16 Level, Office Floor 9,
Dr. Annie Besant Road, Worli, Mumbai - 400 030.